

Capital deployment is milestone-linked. Every dollar is allocated against a specific result that de-risks the company or unlocks the next tranche. This document reconciles directly to the Pitch Deck (Slide 11).

THE RAISE

TERM	DETAIL
Amount	\$1,000,000
Instrument	SAFE + Token Warrants
Valuation Cap	\$10,000,000
Runway	12 months
Founder Salaries	3 × \$50,000/year (\$150,000 total)

CAPITAL ALLOCATION

ALLOCATION	%	AMOUNT	PURPOSE
Growth + KOLs	42%	\$420,000	Community, KOL partnerships, acquisition, content
Research	28%	\$280,000	Signal quality, backtesting, data pipeline, quant eng, AI tokens, AWS hosting, bare metal racks, LLM pre/post-training compute
Founders	15%	\$150,000	3 founders × \$50K/year. Minimum to stay full-time.
Audit + Legal	10%	\$100,000	Counsel, entity formation, SAFE/warrant docs, vault audit
Liquidity	5%	\$50,000	Vault seed, routing reserves, LP thickening

Percentages and amounts identical to Pitch Deck (Slide 11). No deviation.

DEPLOYMENT PRINCIPLES

- Capital is released against evidence, not calendar time.
- Q1: LP thickening, telemetry proof, legal engagement, KOL pipeline seeded.
- Q2: SAFE/warrant docs, entity formed, IP assigned, audit scope, **M4 HIP-4 live** (\$10M volume).
- Q3: **M6 HIP-4 Native Vault V1** (\$2.5M AUM, audit), geofencing deployed, **M9** (1K DAU, 15% MoM retention).
- Q4: **M12 +2 venues**, cross-venue signals, B2B pilot, Series A package.

MILESTONE ROADMAP

MILESTONE	MONTH	KEY RESULT	DE-RISKS
M4 — HIP-4 Live	4	\$10M cumulative volume; HyperEVM mempool shipped	Technical moat; venue diversification
M6 — HIP-4 Native Vault V1	6	HIP-4 based vaults. \$2.5M AUM; 50+ depositors; independent audit	Revenue diversification; custody proof
M9 — Traction	9	1,000 DAU; 500K signals/day; 15% MoM retention	Product-market fit; retention evidence
M12 — +2 Venues	12	Cross-venue signals live; Series A ready	Category leadership; raise readiness

FINANCIAL DISCIPLINE

RULE	DETAIL
Founder salaries	Capped at \$50K/year each. No bonuses. Every other dollar into the business.
No pre-spend	Growth does not outrun LP stability. Research does not outrun signal validation.
Runway	12 months base-case. Milestone slips → spend throttled. Early revenue → runway extends.
Valuation	Single pushed \$10M. No investor-selected menus. No optional caps.

Allocation and milestones as of April 2026. Reconciled against Pitch Deck Slide 11.